

Document Locator

Give the location of each Document. Specify whether the document is located in the home, in a Safe Deposit Box, in the Office, at a Brokerage House, with your Attorney, or with your Accountant.

ITEM	LOCATION
Adoption Records	_____
Alarm (Home) Code	_____
Anatomical Gift Document	_____
Annuity Contracts	_____
Antenuptial Agreement	_____
Auto ownership record(s)	_____
Bank Statements, canceled checks	_____
Birth Certificate	_____
Boat ownership record(s)	_____
Bond(s)	_____
Brokerage Account records	_____
Burial Instructions	_____
Car Insurance policy(ies)	_____
Certificate(s) of Deposit	_____
Charitable Trust	_____
Checking Accounts	_____
Checkbook(s)	_____
Children's birth/adoption certificate(s)	_____
Citizenship Papers	_____
Codicil(s)	_____
Computer Passwords	_____
Conservator Appointment Document	_____
Corporate Documents	_____
Corporate Stock	_____
Credit Cards	_____
Custodial Account	_____
Deed(s)	_____
Divorce Decree	_____
Employment Contract(s)	_____
Family Tree	_____
Gift Tax Returns	_____
Guardian Memorandum	_____
Health Care Agent Appointment	_____
Health Insurance policy	_____
Homeowners Insurance policy	_____
Income Tax Returns	_____
Inheritance	_____

Insurance Beneficiary Designation	_____
Insurance Trust	_____
Inventory of Assets	_____
IRA Plan	_____
Lease(s)	_____
Life Insurance, group	_____
Life Insurance, individual	_____
Living Trust	_____
Living Will (Health Care Instructions)	_____
Loan Agreement(s)	_____
Marriage Certificate	_____
Military discharge Papers	_____
Minor's Trust	_____
Mortgage(s)	_____
Mutual Fund Share(s)	_____
Naturalization Papers	_____
Notes	_____
Organ Donation	_____
Partnership Agreement(s)	_____
Personal Memorandum	_____
Personal Safe	_____
Positions of Appointment	_____
Power of Appointment(s)	_____
Power of Attorney	_____
Post-Nuptial Agreement	_____
Pre-Nuptial Agreement	_____
Profit-sharing Plan	_____
Promissory Note(s)	_____
Property and Casualty Insurance	_____
Rental Property Records	_____
Retirement Plan Beneficiary Designation	_____
Trust Amendments	_____
Trust Agreement(s)	_____
Safe Combination	_____
Safe Deposit Box	_____
Savings Accounts	_____
Savings Passbook	_____
Separate Documents	_____
Separation Agreement	_____
Social Security Number	_____
Spouse's Will	_____
Stock Certificates	_____
Stock-Option Plan	_____
Stock-Purchase Plan	_____
Valuation of Assets - Proof of Value	_____
Will	_____

NOTES:
